



**IMD Companies, INC.**

**11321 Trade Center Dr. #255**

**Rancho Cordova, CA 95742**

**650-222-2863**

**[www.imdcompaniesinc.com](http://www.imdcompaniesinc.com)**

**[info@imdcompaniesinc.com](mailto:info@imdcompaniesinc.com)**

**SIC Code 20-39**

## **Annual Financial Information and Disclosure Statement**

**(UNAUDITED)**

**For the 12 months ended December 31, 2023**

**(the "Reporting Period")**

As of December 31, 2023, the number of shares outstanding of our Common Stock was:

**4,016,071,300**

As of December 31, 2022, the number of shares outstanding of our Common Stock was:

**3,946,071,300**

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐No: ☒**Change in Control**

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: ☐No: ☒**1) Name and address(es) of the issuer and its predecessors (if any)****iMD Companies, Inc.****11321 Trade Center Dr. #255****Rancho Cordova, CA 95742**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

3/31/1993 The Company was originally named ADV Acquisition Corp. 06/16/1993 Empire Capital Corp.

06/23/1998 Interfund Resources, Ltd.

03/23/1999 Interactive Technologies.com Inc.

02/15/2008 International Coastal Biofuels, Inc.

09/23/2010 iMD Companies to Current

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

iMD Companies, Inc. is a Florida Corporation, and it is an active corporation.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

**IMD Companies, inc.****11321 Trade Center Dr. #255****Rancho Cordova, CA 95742**

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☐

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐

No: ☒

## 2) Security Information

### Transfer Agent

Name: Olde Monmouth Stock Transfer Co.

Phone: 732-872-2727

Email: matt@oldmonmouth.com

Address: 200 Memorial Parkway  
Atlantic Highland, NJ 07716

Is the Transfer Agent registered under the Exchange Act? Yes: ☒ No: ☐

Trading symbol: ICBU

Exact title and class of securities outstanding:  
Common Stock

Preferred Class A Stock

Preferred Class B Stock

Common Stock, CUSIP # 44969G 10 1, trading symbol: ICBU

Preferred Stock, No CUSIP or trading symbol

Par or Stated Value:

Common Stock, Par value \$.001 per share

Preferred A Stock, Par value \$.001 per share.

Preferred B Stock, Par value \$.001 per share

### COMMON STOCK

(i) December 31, 2023

(ii) Number of Shares Authorized	5,000,000,000
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(iii) Shares Issued and Outstanding	4,016,071,300
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(iv) Freely Tradable Shares	3,318,838,295
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(v) Total Number of Beneficial Shareholders	1,235
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(vi) Total Number of Shareholders of Record	778
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### PREFERRED CLASS A STOCK

(i) December 31, 2023

(ii) Number of Shares Authorized 1,000,000

(iii) Shares Issued and Outstanding 11

(v) Total Number of Beneficial Shareholders 1

(vi) Total Number of Shareholders of Record 1

#### PREFERRED CLASS B STOCK

(i) December 31, 2023

(ii) Number of Shares Authorized 100,000

(iii) Shares Issued and Outstanding 100,000

(v) Total Number of Beneficial Shareholders 2

(vi) Total Number of Shareholders of Record 2

#### Security Description:

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

The company has authorized the issuance of 5,000,000,000 of which 4,016,071,300 have been issued as of 12/31/2023. Each common share is entitled to vote on all matters submitted to a vote of the holders of the company.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Series A Convertible Voting Preferred Stock. – 1,000,000 shares authorized, Par value \$.001 shares. 11 shares issued and outstanding; Each share of Series A Preferred is convertible into 100

restricted shares of common stock; Each share of Series A Preferred is convertible into 100 common share votes. Each Series A holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Convertible Preferred Series A Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

Series B Preferred Stock - The Series B Preferred Stock shall consist of 100,000 shares. \$.001 par value. 100,000 shares issued and outstanding. Each share of Series B Preferred is convertible into 250 restricted shares of common stock; Each share of Series B Preferred is convertible into 250 common share votes. Each Series B holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Convertible Preferred Series B Stock is not entitled to receive any dividends in any amount during which such shares are outstanding

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

### 3) Issuance History

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End:
Date 12/31/18.
<u>Opening Balance</u>
Common: 3,147,071,300
Preferred A: 11
Preferred B: 50,000

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or canceled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
02/11/20	New issue	199000000	Common		Yes	GPL Ventures Cosmin Panait	Debt Conversion	Unrestricted	Exemption
03/04/20	New issue	300000000	Common		Yes	1207124 BC LTD. Harry Bygimes	Debt Conversion	Unrestricted	Exemption
05/26/20	New issue	60000000	Common		Yes	David J. Barish	Debt Conversion	Unrestricted	Exemption
07/08/21	New issue	200000000	Common		Yes	Charles J. Yourshaw	Debt Conversion	Unrestricted	Exemption
08/24/21	New issue	20000000	Common		Yes	Randall Marc Fuchs	Consulting Agreement	Restricted	Exemption
05/01/22	New issue	20000000	Common		Yes	Shane Leupold	Consulting Agreement	Restricted	Exemption
02/02/23	New issue	20000000	Common		Yes	Matt Hawkins	Consulting Agreement	Restricted	Exemption
02/02/23	New issue	20000000	Common		Yes	Nuno Pereira	Consulting Agreement	Restricted	Exemption
07/26/23	New issue	30000000	Common		Yes	Wilmark Lmt Partnership Kim Bullard	Consulting Agreement	Restricted	Exemption

Shares Outstanding on Date of This Report:

Ending Balance

Date 12/31/23

Common: 4,016,071,300

Preferred A: 11

Preferred B: 100,000

Use the space below to provide any additional details, including footnotes to the table above:

None

**Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities..

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/31/11	\$138912	144700	\$115,760	12/31 /12	8% Interest,	Redwood Funding Corp. Chris Jensen	Loan
12/19/12	\$104415	\$55,540	\$48875	12/19 /13	8% Interest,	Anything Media, Inc. Chris Jensen	Loan
04/25/14	\$48,360	\$26,000	\$22360	04/25 /15	10% Interest	Irwin Zalcborg	Loan
02/15/15	\$127871	\$68,017	\$59852	02/15 /16	10% Interest	Anything Media, Inc. Chris Jensen	Loan
03/27/15	\$22472	\$13,250	\$9222	03/27 /16	8% Interest	Micaddan Marketing Consultants, LLC. Allan Rosenthal	Loan
12/31/15	\$92613	51452	\$41161	12/31 /16	10% Interest	Anything Media, Inc. Chris Jensen	Loan
12/31/16	\$60,312	38662	\$21650	12/31 /17	8% Interest	Anything Media, Inc. Chris Jensen	Loan
06/25/18	\$27,880	21800	\$6080	06/25 /19	8% Interest	Anything Media, Inc. Chris Jensen	Loan
12/31/19	\$10,440	\$9,000	\$1,440	12/31 /20	8% Interest	Anything Media, Inc. Chris Jensen	Loan
12/31/20	\$34410	\$27,750	\$6660	12/31 /21	8% Interest	Anything Media, Inc. Chris Jensen	Loan

01/07/21	\$25,830	\$25,000	\$6000	01/07/21	8% Interest	Reuben Taub	Loan
02/25/21	\$24,168	\$23,500	\$5264	02/25/22	8% Interest	Anything Media, Inc. Chris Jensen	Loan
03/01/21	\$86,250	\$15,000	\$3250	03/01/22	8% Interest	David Barish	Loan
03/19/21	\$30,400	\$25,000	\$5400	03/19/22	8% Interest	Albert Golusin	Loan
12/29/21	\$232,000	\$200,000	\$32,000	12/29/22	8% Interest	Anything Media, Inc. Chris Jensen	Loan
01/13/22	\$29,000	\$25,000	4000	01/13/23	8% Interest	Micaddan Marketing Consultants, LLC. Allan Rosenthal	Loan
02/17/22	\$57,200	\$50,000	7200	02/17/23	8% Interest	Anything Media, Inc. Chris Jensen	Loan
06/30/22	\$86,135	\$74,900	11,235	06/30/23	8% Interest	Anything Media, Inc. Chris Jensen	Loan
12/10/22	\$64,800.00	\$60,000.00	4800	12/10/23	8% Interest	Anything Media, Inc. Chris Jensen	Loan

Use the space below to provide any additional details, including footnotes to the table above:

None

#### 4) Issuer's Business, Products and Services

**The company is in the business of manufacturing, distribution, and sales.**

iMD Companies, Inc., is a Florida corporation, The company has re-positioned to be a holding company for acquisitions in the financial, cryptocurrency, blockchain, social media, and NFT markets. The company and the principals of the management team have extensive backgrounds in finance, new technologies, manufacturing, marketing, and distribution. ICBU's goal is to create and increase shareholder value by tactically growing our core business while strategically seeking to acquire new businesses and create other business alliances, which generate increased revenues and earnings.

Management is seeking capital as well as other business opportunities.

B. The company has operations in California and Utah. The office in California is for the parent operation and consists of 1500 sq ft. of office and storage for sales, marketing, and accounting operations. The company website is [www.imdcompaniesinc.com](http://www.imdcompaniesinc.com)

The facility in Utah consists of 1200 sq ft. Of office and storage space. Manager and director is Richard Wilson.

C. Principal products or services, and their markets:

Crypto currency Operations

#### 5) Issuer's Facilities



The company has operations in California and Utah. The office in California is for the parent operation and consists of 1500 sq ft. of office and storage for sales, marketing and accounting operations. The company website is [www.imdcompaniesinc.com](http://www.imdcompaniesinc.com)

The facility in Utah consists of 1200 sq ft. Of office and storage space. Manager and director is Richard Wilson.

#### 6) Officers, Directors, and Control Persons

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Richard Wilson	CEO/President	lone, CA	11	Preferred Series A	100%	
Richard Wilson	CEO/President	lone, CA	50000	Preferred Series B	50.00%	
Richard Wilson	CEO/President	lone, CA	324,500,000	Restricted Common	8%	
Larry Robertson	Owner of more than 5%	Placerville, CA	50000	Preferred Series B	50.00%	
Libra CAJ, LLC	Owner of more than 5%	Phoenix, AZ	226,700,000	Common	5.645%	
<b>CHARLES J. YOURSHAW</b>	<b>Owner of more than 5%</b>	<b>Pottsville, PA</b>	<b>210,000,000</b>	<b>Common</b>	<b>5.229%</b>	

#### 7) Legal/Disciplinary History

##### A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended, or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended, or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities.

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of

a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding, or judgment has not been reversed, suspended, or vacated.

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Providers

### Securities Counsel

The Verona Firm, PLLC.

Brett Allan Verona, Esq.

PO Box 18191

Tampa, FL 33679

813-258-0852

Accountant or Auditor

None

Investor Relations

None

Other Service Providers

None

## 9) Disclosure and Financial Statements

A. This Disclosure Statement was prepared by (name of individual):

Name: Richard Wilson

Title: President

Relationship to Issuer: President/CEO/Director

B. The following financial statements were prepared in accordance with:

☐ IFRS

☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Richard Wilson

Title: President

Relationship to Issuer: President/CEO/Director

Describe the qualifications of the person or persons who prepared the financial statements: Richard Wilson has been involved with preparing financial statements for public companies for over 20 years.

**IMD COMPANIES, INC.**  
**CONSOLIDATED BALANCE SHEET**  
**UNAUDITED**  
**AT DECEMBER 31, 2023**

	12/31/23 Consolidated	12/31/22 Consolidated
<b>ASSETS</b>		
<b>CURRENT ASSETS:</b>	<b>USD</b>	
Cash	\$ 4,235	6,279
Accounts Receivable	6,875	8,375
Inventory Assets	38,316	41,929
Short Term loans and advances	81,893	97,529
Prepaid and other Current Assets	0	0
<b>Total Current Assets</b>	<b>131,318</b>	<b>154,111</b>
<b>OTHER ASSETS:</b>		
Equipment-net	53,875	77,511
Investments	0	0
Notes receivable	4,944	4,944
<b>Total Assets</b>	<b>190,137</b>	<b>236,567</b>
<b>LIABILITIES &amp; STOCKHOLDERS EQUITY</b>		
<b>CURRENT:</b>		
Accounts payable and accrued Expenses	148,863	150,913
Short Term loans and Advances	16,483	16,483
Other Current Liabilities	127,494	81,598
Short Term Provisions		
<b>LONG TERM:</b>		
Convertible Notes Payable	1,103,666	1,074,971
Accrued interest expense	277,710	256,045
<b>Total Liabilities</b>	<b>1,674,215</b>	<b>1,580,009</b>
<b>Minority Interest</b>		
<b>STOCKHOLDER'S EQUITY</b>		
Preferred stock	50	50
Common Stock	4,016,071	3,946,071
Additional Paid-in-capital	41,547	51,547
Accumulated (deficit)	(5,541,746)	(5,341,110)
<b>Total Stockholder's Equity</b>	<b>(1,484,078)</b>	<b>(1,343,442)</b>
<b>Total liabilities, minority interest, and stockholder's equity</b>	<b>190,137</b>	<b>236,567</b>

See accompanying notes to these unaudited financial statements.

**iMD Companies, Inc.**  
**Consolidated Income Statement**  
**Unaudited**

	For the year ended December 31,	
	2023	2022
REVENUE		
Service and Sales Income	0	8,375
Other Income		
Cost of Sales	0	4,756
Gross Profit	0	3,619
OPERATING EXPENSES		
Marketing Expense	7,743	10,500
Automobile Expenses	1,556	2,525
Bank Service Charges	675	166
Bad Debts Expense	17,500	4,800
Research and Development	8,942	14,000
Obsolete/Expired Inventory	3,613	7,591
Professional Fees	62,476	31,500
Officer Wages	13,950	45,208
Salary and Wages	7,700	102,916
Interest Expense	21,665	22,299
Other Administrative Costs	2,532	5,595
Computer and Internet Exps	1,097	1,205
Rent Expense	4,800	5,100
Telephone Expense	2,792	3,641
Travel, Meals, and Entertainment	8,158	18,202
Depreciation and Amortization	23,637	23,637
Transfer Agent Fees/Regulatory Fees	8,950	16,000
Other Expenses	2,850	3,429
Total Operating Expenses	200,636	318,313
Net (loss) from operations	(200,636)	(314,695)
Impairment on investing		
Abandoned projects		
Net Gain/(loss)	(200,636)	(314,695)

See accompanying notes to these unaudited consolidated financial statements.

IMD COMPANIES, INC.  
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS EQUITY  
UNAUDITED  
For the Twelve Months ended December 31, 2023

	Preferred Shares	Amount	Common Shares	Amount	Paid-in Capital	Accumulated (Deficit)	Total
Balance as of December 31, 2018	50,011	50	3,147,071,300	3,147,071	6,992,111	(4,756,866)	5,382,366
Net gain(loss) for twelve months ended Dec 31, 2019						(39,724)	(39,724)
Balance as of December 31, 2019	50,011	50	3,147,071,300	3,147,071	6,992,111	(4,796,590)	5,342,642
Shares issued for Debt at .0001 Value			559,000,000	559,000	(469,647)		89,353
Net gain(loss) for twelve months ended Dec 31, 2020						(72,592)	(72,592)
Balance as of December 31, 2020	50,011	50	3,706,071,300	3,706,071	6,522,464	(4,869,181)	5,359,404
Net (loss) for three months ended Mar 31, 2021						(30,981)	(30,981)
Balance as of March 31, 2021	50,011	50	3,706,071,300	3,706,071	6,522,464	(4,900,162)	5,328,423
Net Loss for three months ended June 30, 2021						(38,600)	(38,600)
Balance as of June 30, 2021	50,011	50	3,706,071,300	3,706,071	6,522,464	(4,938,762)	5,289,823
Final Dissolving Assets of SG Minerals, LG Plastec, KRSNA					(6,294,045)		(6,294,045)
Shares Issued for Debt at .0001 Value			200,000,000	200,000	(176,872)		23,128
Shares Issued for Services at .001 Value			20,000,000	20,000			20,000
Net Loss for three months ended September 30, 2021						(66,409)	(66,407)
Balance as of September 30, 2021	50,011	50	3,926,071,300	3,926,071	51,547	(5,005,170)	(1,027,501)
Net Loss for three months ended December 31, 2021						(21,246)	(21,246)
Balance as of December 31, 2021	50,011	50	3,926,071,300	3,926,071	51,547	(5,026,416)	(1,048,747)
Shares issued for Services at .001 Value			20,000,000	20,000			20,000
Net Loss for twelve months ended Dec 31, 2022						(314,695)	(314,695)
<b>Balance for the twelve months ended Dec 31, 2022</b>	50,011	50	3,946,071,300	3,946,071	51,547	(5,341,111)	(1,343,442)
Shares issued for services at .001 Value			40,000,000	40,000			40,000
Shares issued for services valued below P.V.			30,000,000	30,000	(10,000)		20,000
Net Loss for twelve months ended Dec. 31, 2023						(200,636)	(200,636)
<b>Balance as of December 31, 2023</b>	50,011	50	4,016,071,300	4,016,071	41,547	(5,541,747)	(1,484,078)

See accompanying notes to these unaudited consolidated financial statements.

**IMD COMPANIES, INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**UNAUDITED**

	For the Year Ended December 31,	
	2023	2022
<b>OPERATING ACTIVITIES</b>		
Net gain (loss) for the period	(200,636)	(314,695)
Adjustments to reconcile net gain/loss to cash (used in) provided by operations:		
Shares issued for services	0	0
Shares issued for debt	0	0
Shares issued for cash	0	0
Depreciation and Amortization	0	0
Impairment on investment	0	0
Changes in assets and liabilities		
(incr)/decr - accounts receivable	1,500	(8,375)
(Incr)/decr - inventory	3,613	7,591
(Incr)/decr - notes receivable	15,636	(13,785)
(Incr)/decr - other assets		
Incr/(decr) - accounts payable	(2,050)	(35,268)
Incr/(decr) - accrued interest	21,665	22,299
Incr/(decr) - notes payable	24,345	(79,452)
Incr/(decr) - short term loans	44,246	(16,090)
Net cash (used in) provided by operating activities	<u>(91,681)</u>	<u>(437,774)</u>
<b>INVESTING ACTIVITIES</b>		
Ultrasound Equipment	0	0
Intellectual Assets	0	0
Property, Plant and Equipment-Net	23,637	23,637
Investments in companies	0	0
Net Cash (used in) provided by Investing Activities	<u>23,637</u>	<u>23,637</u>
<b>FINANCING ACTIVITIES</b>		
Long Term Notes Payable	0	(10,300)
Convertible Notes Payable	6,000	206,400
Contributed Capital	(10,000)	0
Minority Interest	0	0
Capital Stock: Common Stock	70,000	20,000
Net Cash (used in) provided by Financing Activities	<u>66,000</u>	<u>216,100</u>
INCREASE (DECREASE) IN CASH	(2,044)	(198,037)
CASH, BEGINNING OF PERIOD	<u>6,279</u>	<u>204,316</u>
CASH, END OF PERIOD	<u><u>4,235</u></u>	<u><u>6,279</u></u>

NON CASH TRANSACTIONS: NONE

See accompanying notes to these unaudited consolidated financial statements

## **Notes to Unaudited Consolidated Financial Statements for the Twelve**

### **Months ending December 31, 2023, and 2022 (Unaudited)**

#### **NOTE 1. THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES**

##### **The Company**

The Company was originally incorporated in Delaware on March 31, 1993, as ADV Acquisition Corp. The Company had numerous name changes and on February 15, 2008, re-domiciled in Florida as International Biofuels, Inc. On September 23, 2010, the Company changed its name to iMD Companies, Inc.

On September 24, 2013, the Company purchased 51% of R-Quest Hydroponics, Inc. that is a software and hardware manufacturer for the Hydroponics industry. The Company issued 100,000,000 common shares of the Company valued at \$2,000,000 based upon its stock value at the time. The acquisition has been written down to the value of its acquired assets and intellectual property and is fully consolidated into the financial statements with a corresponding minority interest.

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the periods presented. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

##### **1. Use of Estimates**

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position.

##### **2. Cash & Cash Equivalents**

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

##### **3. Financial Instruments**

Financial instruments consist primarily of cash, security deposits and obligations under accounts payable and accrued expenses. The carrying amounts of cash, accounts receivable, security deposits, accounts payable and accrued expenses approximate fair value because of the short-term maturity of those instruments.

##### **4. Income Taxes**

The Company records its federal and statement income tax liability as it is incurred.



## **5. NOTE 2. INVESTMENTS**

During September 2013 the Company consolidates its 51% ownership R-Quest Hydroponics on its books at its estimated fair value and the remaining 49% as Minority Interest.

## **6. NOTE 3: CONTINGENT LIABILITIES**

none

## **7. NOTE 4: CONVERTIBLE NOTES**

**Please see Information and Disclosure Statements Dated December 31<sup>st</sup>, 2023 Section 3 for details on all convertible notes.**

## **8. NOTE 5. STOCKHOLDERS EQUITY**

### **Preferred Stock**

The Company has authorized 1,000,000 class A Preferred shares with 11 shares outstanding as of December 31, 2023. Each Preferred A share is convertible to 100 common shares. The Company has authorized 100,000 Class B Preferred Shares. On December 31, 2023, there were 100,000 preferred shares outstanding. Each Preferred B share is convertible into 250 common shares at the option of the Holder.

### **Common Stock**

On December 14, 2017, the Company increased their authorized common shares from 2,000,000,000. to 5,000,000,000

On September 24, 2013, the Company purchased 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of the Company valued at \$2,000,000 and subsequently wrote down the value to \$300,000.

During the last quarter of 2013 the Company issued 52,000,000 common shares valued at \$1,040,000 to 4 individuals and 4 companies that were not related or affiliated with each other or the Company.

During the second quarter of 2014 the Company issued 10,000,000 common shares for the acquisition of Lumz n Blooms LTD.

The Company issued 60,716,350 shares of common stock, reducing debt of the company by \$336,629 during the first two quarters of 2014. During the third quarter of 2014 the Company issued 41,090,522 shares of common stock valued at \$92,755. During the fourth quarter of 2014 the Company issued 84,750,000 common shares for services valued at \$84,750 and 40,500,000 common shares for retiring \$40,500 of principal and accrued interest on convertible debentures.

During the quarter ended March 31, 2015, the Company issued 19,622,098 common shares for services valued at \$19,622, 9,800,000 common shares valued at \$9,800 for the Lumz n Blooms acquisition and 65,182,440 to pay \$126,644 of principal and \$9,018 of accrued interest on convertible debt.

During the quarter ended June 30, 2015, the Company retired \$35,575 in principle of convertible debt by issuing 33,010,000 common shares on convertible debt.

During the quarter ended September 30, 2016, the Company issued 45,000,000 common shares for \$8,100 of accrued interest.

During the quarter ended December 30, 2016, the Company issued 50,000,000 common shares to consultants and directors for services.

During the quarter ended December 30, 2016, the Company issued 5,000,000 restricted common shares for \$5,000 investment into company.

During the quarter ended March 31, 2017, the Company issued 55,000,000 common shares for \$11,000 of convertible debt.

During the quarter ended March 31, 2017, the Company issued 70,000,000 restricted common shares for \$37,800 investment into company.

During the quarter ended June 30, 2018, the Company issued 555,000,000 common shares for \$55,000 of convertible debt.

On December 31, 2023, the Company had 5,000,000,000 common shares authorized and 4,016,071,300 common shares outstanding.

## **10. Warrants**

On April 30, 2014, a Common Stock Purchase Warrant was executed for up to 800,000 shares as additional consideration for a \$37,000 convertible note. The warrants may be exercised for all or part at any time up to April 29, 2019, to purchase 800,000 common shares at \$.05 per share. In case the warrant shares aren't registered at the time of exercise, the warrants are subject to cashless exercise at the discretion of the warrant holders.

## **11. NOTE 6. ABANDONED PROJECTS**

On April 24, 2014, the Company acquired 100% of Lumz'n Blooms LTD for 10,000,000 common shares. It's main products allow consumers to "Bring the Sun Indoors". Lighting, ballasts, growing materials are considered the "Pick axe and Shovel" of the "Green Rush". During 2015 the Company abandoned its acquisition and wrote it off.

During the quarter ended June 30, 2015, the company abandoned it's subsidiaries Optimum Mobile Imaging LLC (OMI) and Integrated Medical Diagnostics that performed ultrasound procedures as ordered by physicians in their clinics on their patients. OMI operated in Arizona as an independent Diagnostic testing facility that was licensed by Medicare and was contracted with most health insurance carriers in AZ for reimbursement of medically necessary procedures. The company wrote off its investments of \$300,000 in the subsidiaries and their capitalized intellectual property of \$193,376.

During the twelve months ending December 31, 2018 the company abandoned its subsidiaries Krshna Minerals, SG Minerals, and LCG Plastech. All these companies were based in India.

#### **10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Richard Wilson certify that:

1. I have reviewed this Annual Report financial and disclosure statements for the period 12/31/23 of IMD Companies, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

[April 18, 2024]

["/s/"] Richard Wilson

Richard Wilson

President

*Principal Financial Officer:*

I, Richard Wilson certify that:

1. I have reviewed this Annual Report financial and disclosure statements for the period 12/31/23 of IMD Companies, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

[April 18, 2024]

["/s/"] Richard Wilson

Richard Wilson

President